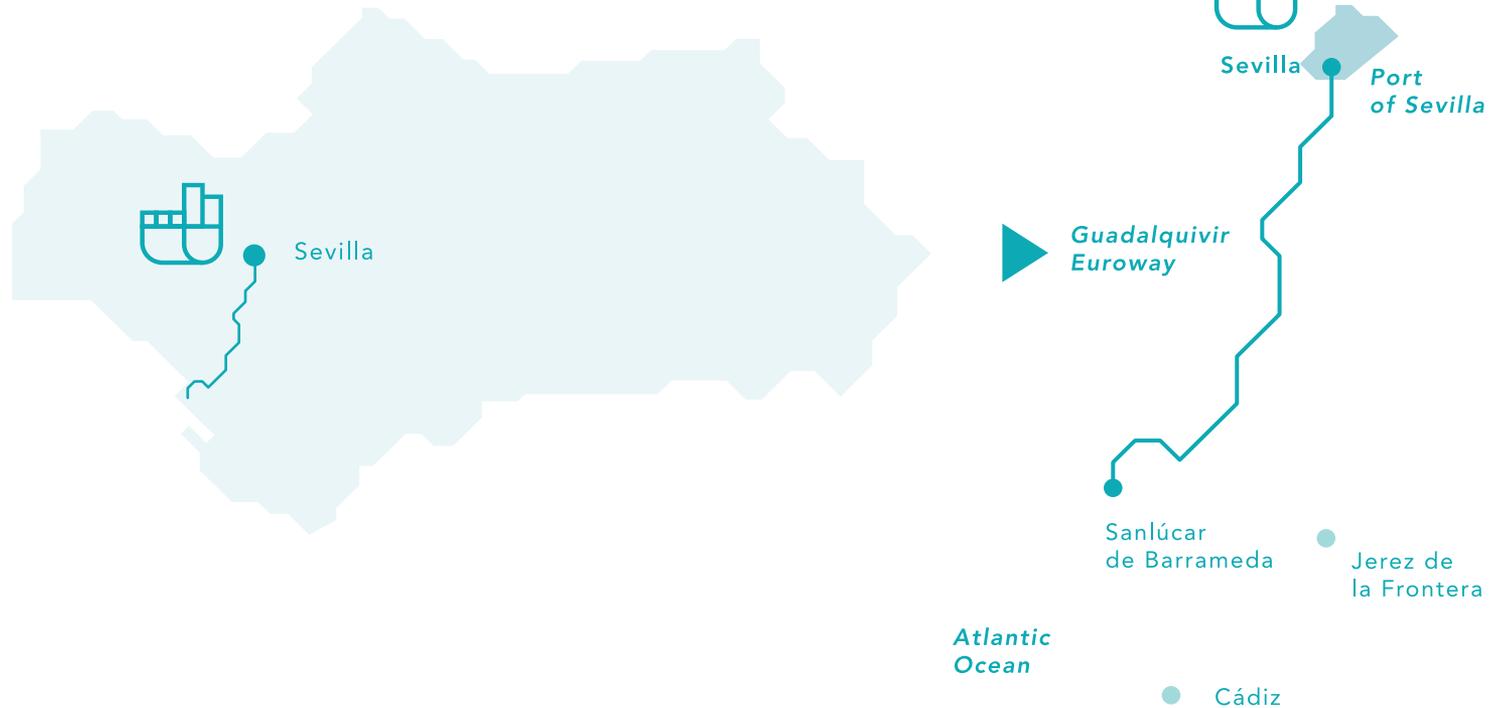




Strategic plan 2025

Port of Seville,
*the sea in the heart
of Andalusia*





Port of Seville, the sea in the heart of Andalusia

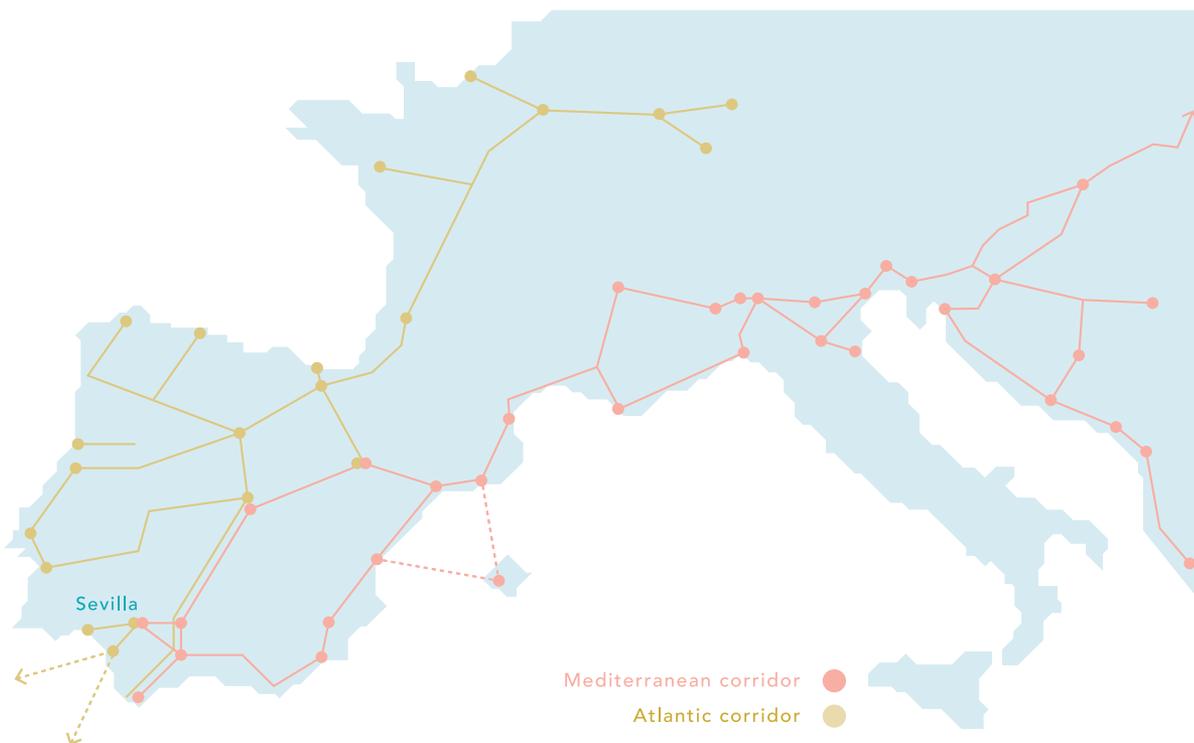
The Port of Seville is the only inland seaport in Spain. It is located in one of Spain's main metropolitan areas with a surrounding population of over 1.5 million, and in the centre of the generation of cargo in the south of the mainland.

It is also a completely multi-modal port with vessels, trains and trucks being optimally connected within the port's public areas. Also, it has an extensive surface area for companies to be set up.



Strategic infrastructure for Europe

The Port of Seville constitutes one of the Core Network's main hubs and it is part of the Mediterranean Trans-European Transport Network (TEN-T), as well as the navigable waterway of the Guadalquivir, which has been proposed for the Atlantic corridor, given how important inland navigable waterways are for Europe.



Main characteristic features of the Port of Seville

Location in the centre of the generation of cargo in the south of the mainland



Only maritime port inside Spain



Highly competitive setting in a radius no greater than 150 km



Large floor space for logistics and industrial development



Good terrestrial connection and multimodality



The Port's proximity to the city of Seville





Port spaces and uses

The Port of Seville has 8 areas for transportation management (5 private terminals and 3 public wharves). It also already has an exten-

sive logistics and industrial zone and well-connected land for setting up new companies, as well as a cruise ship terminal.





Port-city

Area

Las Delicias and Cabecera del Puerto

Facilities

Cruise Ship Terminal
Restoration sites, for leisure, landscaped areas and underground parking

Logistics and Industrial Zone

Industries

Logistics, metal mechanics, wind energy, agri-food, etc.

Areas

Logistic Activities Area, Shipyard Complex, Free Zone and industrial spaces on the left side of the basin

Port zones

Private terminals

Guadalquivir Maritime Terminal
Esclusa Port Terminal
Carbon Puerto Port Terminal
Sevitrade Liquid Terminal
Maritime Agency Portillo Terminal

Public wharves

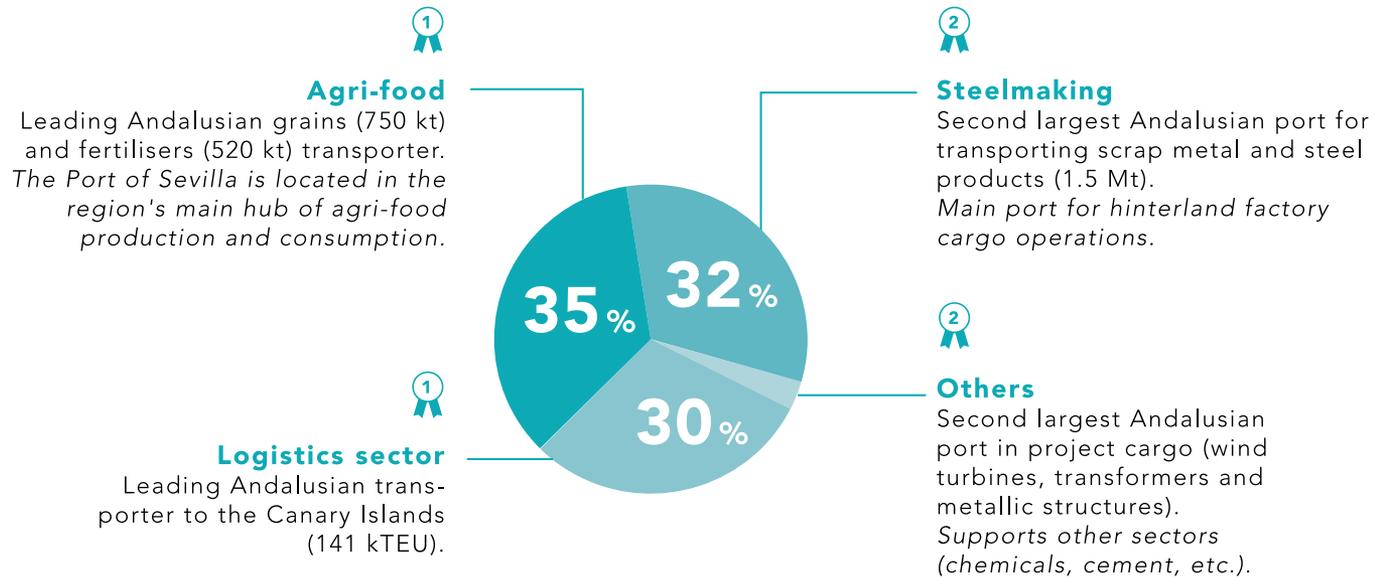
Northern Wharf
Tablada Wharf
Armamento Wharf



Current competitive positioning and future development of port traffics

The Port of Seville is the main logistics hub with multi-modal connections on the mainland's south with the Canary Islands, and it is the benchmark for the region's production sectors.

Current competitive positioning



2016 Data

Future development

Strategic traffics

- ▶ Canary Islands
- ▶ Containers
- ▶ Agri-food
- ▶ Steelmaking

Opportunities

- ▶ Connection hubs
- ▶ Project cargo
- ▶ Biomass

Other traffics

- ▶ Liquids
- ▶ Cement
- ▶ Minerals



Capacity for logistics and industrial development

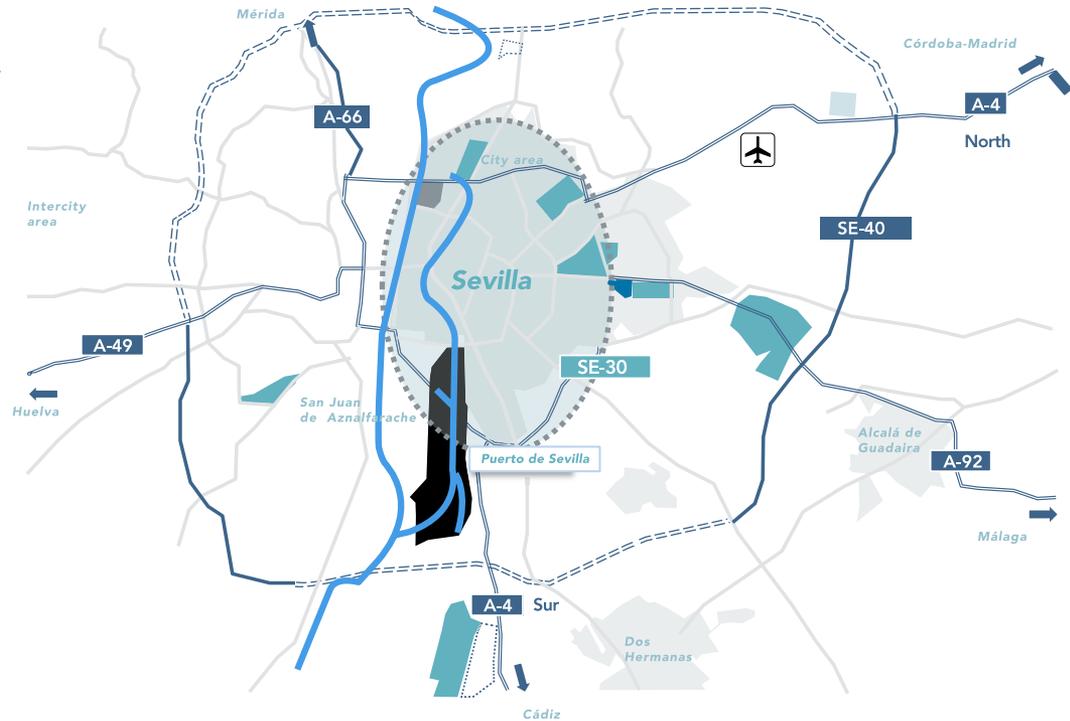
The Port of Seville has great potential to promote Andalusia's main logistics and industrial cluster.

Strategic industrial sectors

- Metal mechanics
- Renewable energies
- Bio-industry and recycling
- Agri-food industry
- Biotechnology
- Aerospace

Key logistical segments

- E-commerce (and courier)
- Large distribution to the Canary Islands and regions
- Logistics operators



Strong points

- Micro-accessibility
- Multi-modality
- Free zone
- Auxiliary Services
- Land availability



Integrated sector vision

The Port of Seville needs to evolve towards an integrated sectorial vision, with synergy between the productive and port activities.

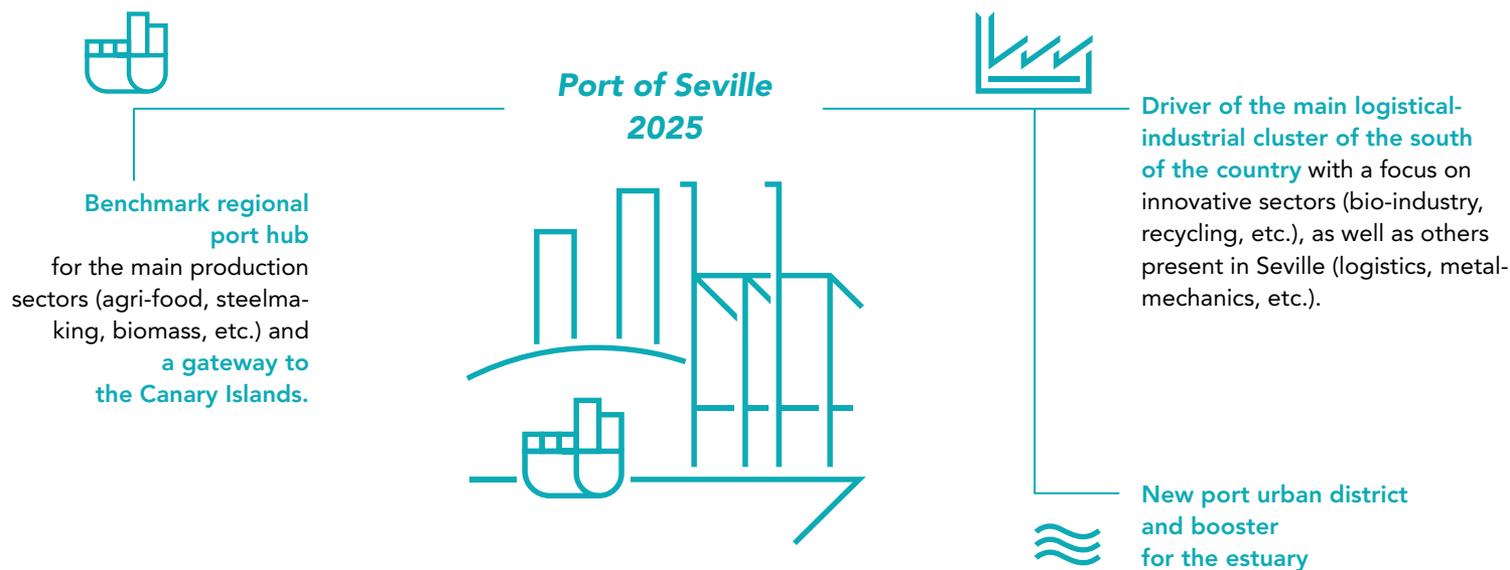
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Vision

The Port of Seville aims to establish itself as a leading multi-modal port hub, the driver of the main logistics and industrial cluster of the south of the country, a major asset for the city and a booster for the estuary.





Strategic lines

9





Strategic targets

Increasing port activity

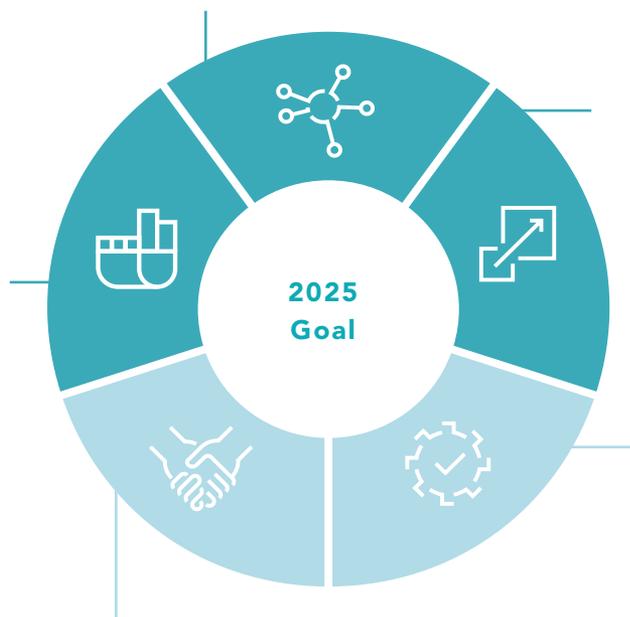
- Leadership as a logistical gateway from the south to the Canary Islands.
- Benchmark in agri-food and fertiliser.
- Consolidation of the port's position of leadership in the steelmaking sector.
- New opportunities: increase in transportation connected to non-emerging sectors, such as biomass and project cargo, and connections with the main logistical hubs.

New relationship model

- Constitution of a formal and active Port Community in 1 year.
- Adapting the Port Authority organisational model to become a business partner in 1 year.
- Promoting cultural change in the port.

Consolidating the logistics and industrial cluster

- Promoting the main logistics and industrial cluster of the south of the country.
- Increase in the industrial surface and logistics.



Developing the urban-port district

- Developing an urban-port district with areas for leisure, culture and benefiting from the port's position within the city.
- Establishing a concession model for the urban-port district.

Improved positioning

- Taking advantage of the navigable waterway maximum capacity.
- Optimising the logistical costs of goods passing through the port.
- Technological adaptation, digitisation and innovation in key areas.
- Incorporation into the ECOPORT network.

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